CITY OF SKY VALLEY, GA REQUEST FOR STATEMENT OF QUALIFICATIONS ENGINEERING SERVICES

As of May 8, 2024, Statements of Qualifications (SOQs) are requested from Engineering Firms with a strong record in successfully assisting local governments with preliminary reports, final design, construction administration, and inspection for federally funded projects. Responding firms should be qualified to provide initial consultation and evaluation, preliminary engineering reports (PER), design, construction administration, inspection, and closeout for federally funded projects. This shall be a two (2) step process with Step 1 being the submittal of an SOQ by qualifying A&E firms and the subsequent scoring and grading of firm qualifications to select the top three (3) firms. Step 2 shall be the interviewing of the top selected firms to determine a firm finalist to enter into a contract.

Plans are to contract, immediately or within a reasonable time of selection, a reputable engineering firm for preliminary reports, design, construction administration, inspection and closeout services for federally assisted community and economic development projects. This procurement may include- Appalachian Regional Commission, Immediate Threat and Danger (ITD), Disaster Recovery, Innovative, Redevelopment, Employment Incentive, US Department of Commerce Economic Development Administration (EDA) Projects, Georgia Environmental Finance Authority (GEFA), United States Department of Agriculture (USDA), Federal Highway Administration (FHA), Department of Transportation (DOT) and any other federally funded project in compliance with 2 CFR 200 for Qualifications Based Selection (QBS) and The Brooks Act (Public Law 92-582) enacted October 18, 1972. This procurement action may also lead to additional project contracts and/or contract addendums for PERs, design and construction administration services, for State and federally funded projects. Submitting firms will be considered, on a project-by-project basis, should federally funded SOQ during this 3-year period. Anticipated programs include planning, permitting, and construction of sanitary sewer.

Evaluation criteria includes:

- 1. Firm history and mission statement;
- 2. Familiarity with the community
- 3. Key personnel/qualifications & license proof
- 4. Proposed approach, ability, scope and levels of service
- 5. Experience with federally funded projects, cost control and list of associated references
- 6. Current workload and ability to provide proposed services
- 7. Past and current litigation history, including claims, liens, judgments, and rulings
- 8. Errors and Omissions Insurance, please provide proof
- 9. In person or virtual Interviews with the top 3-4 firms from initial ranking.

Using a graded scale, the top three (3) firms will be selected and contacted for an In Person interview. Of those final three (3), a finalist firm shall be selected. Future projects may be subject to Federal and State contract provisions prescribed by various State and Federal Agencies.

The City also abides by the following laws as they pertain to HUD Assisted Projects: Title VI of the Civil Rights Act of 1964; Section 109 of the HCD Act of 1974, Title 1; Title VII of the Civil Rights Act of 1968 (Fair Housing Act); Section 104(b)(2) of the Housing and Community Development Act of 1974; Section 504 of the Rehabilitation Act of 1973 as amended; Title II of the Americans with Disabilities Act of 1990 (ADA); and the Architectural Barriers Act of 1968.

The SOQ form and evaluation ranking criteria are included. Evaluation rankings are assigned a points score with preference given to higher scorers. SOQs are due no later than **3:00 PM Monday**, **June 10, 2024**. SOQ's received after this date and time shall not be considered. The City of Sky Valley reserves the right to accept or reject any and all SOQs and to waive informalities in the procurement process. Questions and SOQ hard copy packages should be submitted to the attention of Mr. Jason Streetman, City Manager, City Hall, 3608 Highway 246, Sky Valley, GA 30537, citymanager@skyvalleyga.com 706-408-3037.

EVALUATION CRITERIA

1. Firm History & Mission Statement

PointsEvaluation Criteria415+ years' experience310-15 years' experience25-10 years' experience1less than 5 years' experience

2. Familiarity with the community

| <u>Points</u> | Evaluation Criteria |
|---------------|--|
| 4 | 5 years or more working with community |
| 3 | 3 to 4 years working with community |
| 2 | 2 to 3 years working with community |
| 1 | less than 5 years' experience |

3. Key personnel/qualifications & license proof

PointsEvaluation Criteria3adequate key personnel and qualifications (licenses included)2marginal key personnel and qualifications (licenses included)1inadequate key personnel and qualifications (licenses included)

4. Proposed Scope, Ability and Level of Service Proposed to successfully design and manage the project.

Points Evaluation Criteria

- 4 adequate scope, ability, level of service and timeliness
- 3 marginal scope, ability, level of service and timeliness
- 2 inadequate scope, ability and level of service proposed, and timeliness
- 1 not addressed

- 5. Experience Number of federal grant applications awarded and managed (list entity, project scope, total project cost, work performed, cost control and references)
 - PointsEvaluation Criteria415+ awards and positive references
 - 3 10-15 awards and positive references
 - 2 5 10 awards and positive references
 - I less than 5 awards and positive references

6. Current Workload and ability to provide proposed services

- 1-4 points -Subject to discussion and point assignment following interview (if applicable)

7. Errors and Omissions Insurance

PointsEvaluation Criteria1Included0Not included

8. Litigation History and Outcomes

- 1-4 points- Subject to discussion and point assignment based on responses

9. In person and/or virtual Interview presentation

<u>Points</u> <u>Evaluation Criteria</u>

- 1-4 points -Subject to discussion and point assignment following interview (if applicable)

STATEMENT OF QUALIFICATIONS FORM

All information requested is required prior to consideration of any proposal. The undersigned certifies under oath all information is factual, truthful, correct of all information.

- 1. FIRST NAME:
- 2. LEGAL ENTITY:
- 3. ADDRESS:
- 4. TELEPHONE NUMBER:
- 5. NAME, TITLE & EMAIL CONTACT OF RESPONDENT:
- 6. PREVIOUS BUSINESS NAMES:

Years in business present form:

Years in business under any other name:

Date and State of incorporation:

- Categories for which firm is legally qualified to provide services. Include applicable licenses and registrations.
- 8. Titles, names, and addresses of all officers:
- 9. List firms which any present officers may have been associated with as officers during the past five years.
- 10. Community Familiarity
- 11. Key personnel (include qualifications and license) likely to be involved on these type projects and respective roles.
- 12. Proposed approach, ability scope and levels of service.
- 13. Experience with federally funded projects. Please provide project name, location, owner, year, total project cost, contract amount, cost control, and nature of firm's responsibility:
- 14. Current Workload and ability to provide services.
- 15. List at least three professional references phone for firm (include email and number).
- 16. Errors & Omissions Insurance Amounts (please provide copies)
- 17. Has your firm defaulted on a contract or failed to complete any work awarded, or been involved in work related litigation? If so, please explain.
- 18. Please indicate if you are claiming Section 3 preference. Include required certifications.
- 19. Certifying that:

(Name) being sworn deposes and says that he/ she is the ______ (Title) of ______ (Name of Firm) and that answers to the foregoing questions and all statements herein contained are true and correct.

| Signed |
|--------|
|--------|

Title

Subscribed and sworn before me this _____day of _____, 2024.

NOTARY PUBLIC

My Commission Expires:

(SEAL)